

E-File: November 23, 2009

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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
 THE RHODES COMPANIES, LLC, aka  
 "Rhodes Homes," et al.,<sup>1</sup>  
 Debtors.

Case No.: BK-S-09-14814-LBR  
 (Jointly Administered)

Chapter 11

HEARING

DATE: November 24, 2009

TIME: 1:30 p.m.

PLACE: Courtroom 1

Affects:

- ☒ All Debtors  
☐ Affects the following Debtor(s)

<sup>1</sup> The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf and Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP

**STATUS AND AGENDA FOR NOVEMBER 24, 2009 HEARING**

**AT 1:30 P.M.**

**1. *Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes Docket No. 501]**

**Related Filings:**

- A. *Chapter 11 Plan of Reorganization #1* [Rhodes Docket No. 502]
- B. *Notice of Hearing on Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes Docket No. 504]
- C. *Certificate of Service* Filed by Nile Leatham for Docket Entries 501, 502, 503 and 504 [Rhodes Docket No. 508]
- D. *Certificate of Service* Filed by Zachariah Larson for Docket Entries 501, 502, 503 and 504 [Rhodes Docket No. 510]
- E. *Certificate of Service* Filed by Nile Leatham for Docket Entry 504 [Rhodes Docket No. 519]
- F. *Objection to Disclosure Statement and Sufficiency of Disclosure Statement for the Plan of Reorganization for the Rhodes Companies LLC Pursuant to Chapter 11 of the US Bankruptcy Code* [Rhodes Docket No. 617]
- G. *Notice of Filing of Verification of Publication in the Las Vegas Review Journal and the Las Vegas Sun* [Rhodes Docket No. 618]
- H. *Amended Chapter 11 Plan Number First Amended Plan* [Rhodes Docket No. 649]
- I. *First Amended Disclosure Statement for the First Amended Plan of Reorganization* [Rhodes Docket No. 650]
- J. *Amended Chapter 11 Plan Number (REDLINED First Amended)* [Rhodes Docket No. 651]
- K. *(REDLINED) First Amended Disclosure Statement for First Amended Plan of Reorganization* [Rhodes Docket No. 652]

(Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

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- 1 L. *Certificate of Service* for Docket entries 649, 650, 651 and 652 [Rhodes Docket No. 653]
- 2 M. *Reply of the First Lien Steering Committee to (I) Certain Issues Raised Sua Sponte*
- 3 *by the Bankruptcy Court with Respect to Sufficiency of Disclosure Statement and (II)*
- 4 *Stanley Consultants, Inc.'s Objection to Sufficiency of Disclosure Statement* [Rhodes Docket No. 663]
- 5 N. *Certificate of Service* for Docket Entry No. 663 [Rhodes Docket No. 664]
- 6 O. Transcript regarding Hearing Held on 10/30/09 [Rhodes Docket No. 688]
- 7 P. *Second Amended Disclosure Statement for the Second Amended Plan of*
- 8 *Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code for the*
- 9 *Rhodes Companies, LLC, et al.* [Rhodes Docket No. 713]
- 10 Q. *Redline of the First/Second Amended Disclosure Statement for the First/Second*
- 11 *Amended Plan of Reorganization Pursuant to chapter 11 of the United States*
- 12 *Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes Docket No. 714]
- 13 R. *Amended Chapter 11 Plan Number Second Amended* [Rhodes Docket No. 715]
- 14 S. *Redline of First/Second Amended Plan of Reorganization Pursuant to Chapter 11 of*
- 15 *the Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes Docket No.
- 16 716]
- 17 T. *Notice of Filing of Amended Exhibit "A" to Motion of the First Lien Steering*
- 18 *Committee for Entry of an Order (A) Approving the Adequacy of the First Lien*
- 19 *Steering Committee's Disclosure Statement; (B) Approving Solicitation and Notice*
- 20 *Materials With Respect to Confirmation of Plan of Reorganization; (C) Approving*
- 21 *the Form of Various Ballots and Notices in Connection Therewith; and (D)*
- 22 *Scheduling Certain Dates With Respect Thereto* [Rhodes Docket No. 717]
- 23 U. *Notice (Redlined) of Filing of Amended Exhibit "A" to Motion of the First Lien*
- 24 *Steering Committee for Entry of an Order (A) Approving the Adequacy of the First*
- 25 *Lien Steering Committee's Disclosure Statement; (B) Approving Solicitation and*
- 26 *Notice Materials With Respect to Confirmation of Plan of Reorganization; (C)*
- 27 *Approving the Form of Various Ballots and Notices in Connection Therewith; and*
- 28 *(D) Scheduling Certain Dates With Respect Thereto* [Rhodes Docket No. 719]
- V. *Second Amended Modified Disclosure Statement for the Second Amended Modified*
- Plan of Reorganization (without Exhibits) (Entered: 11/23/2009)* [Rhodes Docket No. 774]
- W. *Amended Chapter 11 Plan Number* [Second Amended Modified Plan] Entered: 11/23/2009 [Rhodes Docket No. 775]
- X. *(REDLINED pages only) Second Amended Modified Disclosure Statement for the*
- Second Amended Modified Plan of Reorganization (Attachments: # (1) Part 2 of*
- Redlined Second Amended Disclosure Statement* [Rhodes Docket No. 776]

Y. *Amended Chapter 11 Plan Number* [REDLINED pages only-Second Amended Modified Plan] [Rhodes Docket No. 777]

**STATUS:** This matter was continued from the November 16, 2009 omnibus hearing and will be going forward.

**2. *Motion of the First Lien Steering Committee for Entry of an Order (A) Approving the Adequacy of the First Lien Steering Committee's Disclosure Statement; (B) Approving Solicitation and Notice Materials With Respect to Confirmation of Plan of Reorganization; (C) Approving the Form of Various Ballots and Notices In Connection Therewith; and (D) Scheduling Certain Dates With Respect Thereto*** [Rhodes Docket No. 503]

**Related Filings:**

See No. 1 above.

**STATUS:** This matter was continued from the November 16, 2009 omnibus hearing and will be going forward.

Dated: November 23, 2009 LARSON & STEPHENS

/s/Zachariah Larson

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–and –

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